

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	:
PURDUE PHARMA L.P., <i>et al.</i> ,	: Case No. 19-23649 (RDD)
	:
Debtors. ¹	: (Jointly Administered)
	:
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**STATEMENT OF FEES AND OUT-OF-POCKET EXPENSES
OF PJT PARTNERS LP FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021**

PJT Partners LP (“PJT”), investment banker to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its statement of fees and out-of-pocket expenses (the “Monthly Fee Statement”) for the period of July 1, 2021 through July 31, 2021 (the “Nineteenth Compensation Period”), in accordance with the Procedures Order (as hereinafter defined). In support of this Monthly Fee Statement, PJT states as follows:

I. Background

1. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, as amended (the “Bankruptcy Code”). The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

2. On November 5, 2019, the Debtors filed the *Debtors' Application to Employ PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 430] (the "Retention Application"), pursuant to which the Debtors sought authority to retain and employ PJT as its investment banker pursuant to the terms of an engagement agreement (the "Engagement Agreement") dated May 6, 2019. A copy of the Engagement Agreement was attached to the Retention Application.

3. On November 21, 2019, this Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Procedures Order") establishing procedures for interim compensation and reimbursement of expenses for professionals.

4. On January 9, 2020, this Court entered the *Order Approving Debtors' Employment of PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 728] (the "Retention Order") approving the Retention Application and authorizing the retention and employment of PJT effective as of the Petition Date, pursuant to the terms of the Engagement Agreement.

II. PJT's Request for Payment of Fees and Expenses

5. For the Nineteenth Compensation Period, PJT (a) earned monthly fees in the amount of \$225,000.00, and incurred out-of-pocket expenses in the amount of \$471.98, and (b) in accordance with the Procedures Order, seeks payment in the amount of \$180,471.98 (representing 80% of the total amount of monthly fees earned and 100% of the total amount of out-of-pocket expenses incurred by PJT during the Nineteenth Compensation Period). Although every effort has been made to include all out-of-pocket expenses incurred during the Nineteenth Compensation Period, some expenses might not be included in this Monthly Fee Statement due to delays caused in connection with the accounting and processing of such expenses.

Accordingly, PJT reserves the right to make further application to this Court for allowance of such out-of-pocket expenses incurred during the Nineteenth Compensation Period but not included herein.

6. An invoice detailing the monthly fees earned and out-of-pocket expenses incurred by PJT during the Nineteenth Compensation Period is attached hereto as Appendix A. A summary of the compensation earned and out-of-pocket expenses incurred during the Nineteenth Compensation Period is outlined below:

<u>Nineteenth Compensation Period</u>	<u>Monthly Fee</u>	<u>Holdback @ 20%</u>	<u>Out-of-Pocket Expenses</u>	<u>Amount Due</u>
July 1 – 31, 2021	\$225,000.00	(\$45,000.00)	\$471.98	\$180,471.98

7. The amount of compensation and out-of-pocket expenses sought in this Monthly Fee Statement and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 246.0 hours expended by PJT professionals in providing investment banking services to the Debtors during the Nineteenth Compensation Period are provided in Appendix B. A summary of the total amount of hours expended by PJT professionals is provided below:

<u>Professional</u>	<u>July 2021</u>
Jamie O'Connell	16.5
Joe Turner	58.0
Tom Melvin	107.0
Jovana Arsic	24.0
Lukas Schwarzmann	40.5
Total Hours	246.0

III. Requested Relief

8. Pursuant to the Retention Order and the Procedures Order, with respect to PJT's (a) monthly fees in the amount of \$225,000.00, and (b) out-of-pocket expenses in the amount of \$471.98, in each case earned or incurred during the Nineteenth Compensation Period, PJT hereby requests that the Debtors make the following payment to PJT:

Monthly Fee	\$225,000.00
Less: 20% Holdback	<u>(45,000.00)</u>
Subtotal	180,000.00
Out-of-Pocket Expenses	<u>471.98</u>
Total Amount Due	<u><u>\$180,471.98</u></u>

Dated: August 30, 2021

PJT PARTNERS LP

By: /s/ John James O'Connell III

John James O'Connell III

Partner

280 Park Avenue

New York, NY 10017

(212) 364-7800

APPENDIX A

PJT Partners



August 12, 2021

Jon Lowne
Purdue Pharma LP
201 Tresser Boulevard
Stamford, CT 06901-3431

Monthly Fee for the period of July 1, 2021 through July 31, 2021:	\$	225,000.00
Less: Holdback @ 20%		(45,000.00)

Out-of-pocket expenses processed through July 28, 2021:⁽¹⁾

Ground Transportation	\$	31.98	
Meals		<u>440.00</u>	<u>471.98</u>
Total Amount Due	\$		<u><u>180,471.98</u></u>

Invoice No. 10018398

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
PJTUSInvoicing@pjtpartners.com

Purdue Pharma LP
Summary of Expenses

	GL Detail Jul-21	Total Expenses
Ground Transportation	\$ 31.98	\$ 31.98
Employee Meals	440.00	440.00
Total Expenses	\$ 471.98	\$ 471.98
Ground Transportation		\$ 31.98
Meals		440.00
Total Expenses		\$ 471.98

Purdue Pharma LP
Detail of Expenses Processed
Through July 28, 2021
Invoice No. 10018398

Communications

Melvin (wi-fi access while traveling)	03/17/21	8.00		
Melvin (wi-fi access while traveling)	04/17/21	23.98		
	Subtotal - Communications		\$	31.98

Employee Meals

Melvin (weeknight working dinner meal)	03/31/21	20.00		
Melvin (weeknight working dinner meal)	04/01/21	20.00		
Melvin (weeknight working dinner meal)	04/06/21	20.00		
Melvin (weeknight working dinner meal)	04/07/21	20.00		
Melvin (weeknight working dinner meal)	04/08/21	20.00		
Melvin (weeknight working dinner meal)	04/19/21	20.00		
Melvin (weeknight working dinner meal)	04/20/21	20.00		
Melvin (weeknight working dinner meal)	04/22/21	20.00		
Melvin (weeknight working dinner meal)	04/29/21	20.00		
Melvin (weeknight working dinner meal)	05/10/21	20.00		
Melvin (weeknight working dinner meal)	05/11/21	20.00		
Melvin (weeknight working dinner meal)	05/13/21	20.00		
Melvin (weeknight working dinner meal)	05/19/21	20.00		
Schwarzmann (weeknight working dinner meal)	03/29/21	20.00		
Schwarzmann (weeknight working dinner meal)	03/30/21	20.00		
Schwarzmann (weeknight working dinner meal)	04/05/21	20.00		
Schwarzmann (weekend working dinner meal)	04/18/21	20.00		
Schwarzmann (weeknight working dinner meal)	04/22/21	20.00		
Schwarzmann (weekend working lunch meal)	04/24/21	20.00		
Schwarzmann (weeknight working dinner meal)	05/10/21	20.00		
Schwarzmann (weeknight working dinner meal)	05/25/21	20.00		
Wu (weeknight working dinner meal)	03/29/21	20.00		
	Subtotal - Employee Meals			440.00
	Total Expenses		\$	471.98

APPENDIX B

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Title	Hours
Jamie O'Connell	Partner	16.5
Joe Turner	Managing Director	58.0
Tom Melvin	Vice President	107.0
Jovana Arsic	Associate	24.0
Lukas Schwarzmann	Analyst	<u>40.5</u>
	Total	<u><u>246.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Jamie O'Connell	07/08/21	0.5	Review mediator report
Jamie O'Connell	07/08/21	1.0	Weekly update call with management and advisors
Jamie O'Connell	07/09/21	0.5	Review and comment on interim fee application
Jamie O'Connell	07/12/21	0.5	Internal team meeting regarding various matters
Jamie O'Connell	07/13/21	0.5	Dialed into Special Committee meeting
Jamie O'Connell	07/13/21	0.5	Weekly update call with advisors
Jamie O'Connell	07/14/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	07/15/21	1.0	Weekly update call with management and advisors
Jamie O'Connell	07/20/21	0.5	Call with counsel regarding plan matters
Jamie O'Connell	07/20/21	0.5	Weekly update call with advisors
Jamie O'Connell	07/22/21	1.0	Weekly update call with management and advisors
Jamie O'Connell	07/22/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	07/26/21	1.0	Calls regarding plan matters
Jamie O'Connell	07/26/21	0.5	Internal team meeting regarding various matters
Jamie O'Connell	07/27/21	1.0	Dialed into Special Committee meeting
Jamie O'Connell	07/27/21	0.5	Weekly update call with advisors
Jamie O'Connell	07/28/21	1.0	Dialed into Board call (did not attend entire session)
Jamie O'Connell	07/28/21	1.0	Conference call with counsel regarding confirmation matters
Jamie O'Connell	07/28/21	0.5	Review and comment on draft fee statement
Jamie O'Connell	07/29/21	1.0	Weekly update call with management and advisors
Jamie O'Connell	07/29/21	1.0	Dialed into court hearing
Jamie O'Connell	07/30/21	1.0	Review and comment on draft document
Jamie O'Connell	07/30/21	0.5	Internal team meeting regarding draft document
		<u><u>16.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Joe Turner	07/01/21	1.0	Call with company and counsel regarding NewCo documents
Joe Turner	07/01/21	1.5	Review of various Debtor and NewCo documents
Joe Turner	07/06/21	0.5	Weekly update call with advisors
Joe Turner	07/06/21	1.0	Call with company and counsel regarding NewCo documents
Joe Turner	07/06/21	1.5	Review of various Debtor and NewCo documents
Joe Turner	07/06/21	1.0	Various communications with company and counsel
Joe Turner	07/08/21	0.5	Review mediator report
Joe Turner	07/08/21	1.0	Weekly update call with management and advisors
Joe Turner	07/08/21	1.0	Review of various financial analyses
Joe Turner	07/09/21	1.0	Review of various financial analyses
Joe Turner	07/09/21	0.5	Discussion with company regarding various items
Joe Turner	07/12/21	0.5	Internal team meeting regarding various matters
Joe Turner	07/12/21	0.5	Call with company and counsel regarding NewCo documents
Joe Turner	07/12/21	1.0	Call with various stakeholders regarding NewCo documents
Joe Turner	07/12/21	2.0	Review of various Debtor and NewCo documents
Joe Turner	07/13/21	1.0	Dialed into Special Committee meeting
Joe Turner	07/12/21	0.5	Call with various stakeholders regarding financial analyses
Joe Turner	07/12/21	0.5	Various communications with company, counsel and Alix
Joe Turner	07/13/21	0.5	Weekly update call with advisors
Joe Turner	07/14/21	0.5	Call with J. O'Connell regarding various matters
Joe Turner	07/14/21	2.0	Dialed in to board meeting (including prep time)
Joe Turner	07/14/21	1.0	Review of various financial analyses
Joe Turner	07/15/21	1.0	Weekly update call with management and advisors
Joe Turner	07/15/21	0.5	Various communications with company, counsel and Alix
Joe Turner	07/16/21	1.0	Diligence call with creditor advisors regarding business plan (including prep time)
Joe Turner	07/16/21	0.5	Call with PJT and Alix personnel regarding financial item
Joe Turner	07/20/21	0.5	Call with counsel regarding plan matters
Joe Turner	07/20/21	1.0	Review of various financial analyses
Joe Turner	07/20/21	0.5	Weekly update call with advisors
Joe Turner	07/22/21	1.0	Weekly update call with management and advisors
Joe Turner	07/22/21	0.5	Call with J. O'Connell regarding various matters
Joe Turner	07/23/21	1.5	Review of financial analysis and call with company to discuss
Joe Turner	07/26/21	2.0	Calls regarding plan matters
Joe Turner	07/26/21	1.0	Review of various financial analyses
Joe Turner	07/26/21	0.5	Internal team meeting regarding various matters
Joe Turner	07/26/21	0.5	Call with potential third party stakeholder
Joe Turner	07/26/21	1.0	Review of and response to various emails related to financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Joe Turner	07/27/21	1.0	Dialed into Special Committee meeting
Joe Turner	07/27/21	0.5	Weekly update call with advisors
Joe Turner	07/28/21	1.5	Dialed into Board call
Joe Turner	07/28/21	1.0	Conference call with counsel regarding confirmation matters
Joe Turner	07/28/21	3.0	Review of prior and current financial analyses
Joe Turner	07/28/21	1.0	Review of and response to various emails related to financial analysis
Joe Turner	07/28/21	1.0	Call with counsel regarding declarations
Joe Turner	07/29/21	1.0	Weekly update call with management and advisors
Joe Turner	07/29/21	3.0	Dialed into court hearing
Joe Turner	07/29/21	0.5	Call with potential third party stakeholder
Joe Turner	07/30/21	2.5	Review and edit of draft document
Joe Turner	07/30/21	3.0	Review of prior and current financial analyses
Joe Turner	07/30/21	1.0	Review of and response to various emails related to financial analysis
Joe Turner	07/30/21	0.5	Internal team meeting regarding draft document
Joe Turner	07/31/21	2.0	Review and edit of draft document
Joe Turner	07/31/21	2.0	Review of prior and current financial analyses
		58.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	07/01/21	1.0	Weekly call with debtor advisors and management
Thomas Melvin	07/01/21	0.5	Call with Company management to discuss financial analysis
Thomas Melvin	07/01/21	1.0	Call with Company management, DPW and AlixPartners to discuss NewCo formation
Thomas Melvin	07/01/21	2.0	Review various materials and analyses at request of DPW
Thomas Melvin	07/02/21	1.0	E-mail correspondence with AlixPartners and Company management regarding various matters
Thomas Melvin	07/02/21	0.5	Review materials at request of DPW and Company management
Thomas Melvin	07/03/21	1.0	Review AlixPartners analysis
Thomas Melvin	07/03/21	1.0	Review draft presentation provided by Company
Thomas Melvin	07/03/21	0.5	Review draft document from DPW
Thomas Melvin	07/05/21	0.5	Call with AlixPartners to discuss request from Company management
Thomas Melvin	07/05/21	1.5	Review Plan updates
Thomas Melvin	07/05/21	3.0	Prepare and review analysis at request of management
Thomas Melvin	07/05/21	1.0	Update and review various financial analyses
Thomas Melvin	07/05/21	1.0	E-mail correspondence with AlixPartners and internal team related to various matters
Thomas Melvin	07/06/21	0.5	Call with Company management and AlixPartners to discuss financial analysis
Thomas Melvin	07/06/21	0.5	Weekly debtor advisors call
Thomas Melvin	07/06/21	0.5	Call with Company management, DPW and AlixPartners to discuss NewCo formation
Thomas Melvin	07/06/21	0.5	Call with AlixPartners and creditor financial advisors to discuss Plan supplement materials
Thomas Melvin	07/06/21	2.0	Prepare and review analysis at request of management
Thomas Melvin	07/06/21	1.0	Review AlixPartners analyses
Thomas Melvin	07/06/21	1.5	Review Plan-related updates and materials
Thomas Melvin	07/06/21	1.0	E-mail correspondence with AlixPartners, DPW and internal team regarding various matters
Thomas Melvin	07/07/21	3.0	Review Plan-related updates
Thomas Melvin	07/07/21	1.5	Review AlixPartners analysis
Thomas Melvin	07/07/21	1.5	E-mail correspondence with AlixPartners, Company management and DPW regarding various matters
Thomas Melvin	07/08/21	1.0	Weekly call with debtor advisors and management
Thomas Melvin	07/08/21	2.0	Review Plan-related updates from DPW
Thomas Melvin	07/08/21	1.5	Review various analyses related to Plan
Thomas Melvin	07/09/21	1.5	Review Plan-related updates from DPW
Thomas Melvin	07/09/21	1.0	Review various analyses related to Plan
Thomas Melvin	07/09/21	1.5	Review AlixPartners analysis
Thomas Melvin	07/09/21	0.5	E-mail correspondence with AlixPartners related to Plan updates
Thomas Melvin	07/12/21	0.5	Weekly internal team meeting
Thomas Melvin	07/12/21	0.5	Call with Company management, DPW and AlixPartners to discuss governance-related matters
Thomas Melvin	07/12/21	0.5	Call with DPW, Company management and creditor advisors to discuss ongoing negotiations
Thomas Melvin	07/12/21	2.0	Review various analyses related to Plan
Thomas Melvin	07/12/21	1.0	Review questions and requests from creditor financial advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	07/12/21	1.5	Review Plan-related updates from DPW
Thomas Melvin	07/12/21	1.0	E-mail correspondence with AlixPartners and creditor financial advisors regarding various matters
Thomas Melvin	07/13/21	1.0	Attended Special Committee meeting
Thomas Melvin	07/13/21	0.5	Weekly debtor advisors call
Thomas Melvin	07/13/21	1.5	Prepare and review presentation at request of management
Thomas Melvin	07/14/21	2.0	Attended Board meeting
Thomas Melvin	07/14/21	1.5	Review Plan-related updates from DPW
Thomas Melvin	07/14/21	0.5	Prepare and review agenda for weekly call
Thomas Melvin	07/15/21	1.0	Weekly call with debtor advisors and management
Thomas Melvin	07/15/21	2.0	Review Plan-related updates from DPW
Thomas Melvin	07/15/21	1.0	E-mail correspondence with DPW, AlixPartners and Company management regarding upcoming meetings
Thomas Melvin	07/16/21	0.5	Call with DPW, AlixPartners and creditor financial advisors to discuss certain negotiations
Thomas Melvin	07/16/21	1.5	Review AlixPartners analysis
Thomas Melvin	07/16/21	1.0	Review Plan-related updates from DPW
Thomas Melvin	07/16/21	1.0	Review DPW edits to draft of presentation for management
Thomas Melvin	07/19/21	0.5	Call with AlixPartners and Company management to discuss financial analysis
Thomas Melvin	07/20/21	1.0	Call with DPW and AlixPartners to discuss various matters
Thomas Melvin	07/20/21	0.5	Weekly debtor advisors call
Thomas Melvin	07/20/21	2.0	Review confirmation-related materials provided by DPW
Thomas Melvin	07/20/21	1.5	Review Company presentation provided by management
Thomas Melvin	07/20/21	2.0	Review various financial analyses
Thomas Melvin	07/20/21	0.5	E-mail correspondence with DPW and internal team related to various analysis and Plan-related matters
Thomas Melvin	07/21/21	0.5	Call with DPW to discuss updated financial analysis
Thomas Melvin	07/21/21	1.0	Review Company presentation provided by management
Thomas Melvin	07/22/21	1.0	Weekly call with debtor advisors and management
Thomas Melvin	07/22/21	1.5	Review AlixPartners analysis
Thomas Melvin	07/22/21	1.5	Review updated Plan-related materials from DPW
Thomas Melvin	07/23/21	0.5	Call with AlixPartners and Company management to discuss financial analysis
Thomas Melvin	07/23/21	1.0	Review Company presentation provided by management
Thomas Melvin	07/23/21	1.0	Review AlixPartners analysis and files provided by Company to DPW
Thomas Melvin	07/24/21	0.5	Review files provided by Company management to DPW
Thomas Melvin	07/25/21	1.0	Review files provided by AlixPartners to DPW
Thomas Melvin	07/26/21	0.5	Call with AlixPartners to discuss financial analysis
Thomas Melvin	07/26/21	0.5	Weekly internal team meeting
Thomas Melvin	07/26/21	1.0	Review files provided by AlixPartners to DPW
Thomas Melvin	07/26/21	1.5	Review updated Plan-related materials from DPW
Thomas Melvin	07/26/21	1.0	Review AlixPartners analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	07/26/21	1.5	Prepare and format files in response to request from DPW
Thomas Melvin	07/27/21	1.0	Attended Special Committee meeting
Thomas Melvin	07/27/21	0.5	Weekly debtor advisors call
Thomas Melvin	07/27/21	0.5	Call with J. Turner to discuss various matters
Thomas Melvin	07/27/21	1.5	Review and format files in response to request from DPW
Thomas Melvin	07/27/21	2.0	Review confirmation-related materials provided by DPW
Thomas Melvin	07/27/21	1.0	E-mail correspondence with DPW, AlixPartners and internal team regarding various matters
Thomas Melvin	07/28/21	2.5	Attended Board meeting
Thomas Melvin	07/28/21	1.0	Call with DPW and AlixPartners to discuss confirmation-related matters
Thomas Melvin	07/28/21	2.5	Review updated confirmation-related materials provided by DPW
Thomas Melvin	07/28/21	1.0	Review AlixPartners analysis
Thomas Melvin	07/28/21	0.5	Prepare and review weekly agenda
Thomas Melvin	07/29/21	1.0	Weekly call with debtor advisors and management
Thomas Melvin	07/29/21	2.0	Dialed into court hearing
Thomas Melvin	07/29/21	2.5	Review updated confirmation-related materials provided by DPW
Thomas Melvin	07/29/21	1.0	E-mail correspondence with internal team and DPW regarding upcoming confirmation-related filings
Thomas Melvin	07/30/21	0.5	Call with internal team to discuss confirmation-related matters
Thomas Melvin	07/30/21	1.0	Review analysis requested by Company management
Thomas Melvin	07/30/21	1.5	Review updated confirmation-related materials provided by DPW
		107.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Jovana Arsic	07/01/21	1.0	Call with company and counsel regarding model
Jovana Arsic	07/01/21	0.5	Weekly update call with management and advisors
Jovana Arsic	07/06/21	0.5	Weekly update call with advisors
Jovana Arsic	07/06/21	1.0	Call with company and counsel regarding model
Jovana Arsic	07/08/21	1.0	Weekly update call with management and advisors
Jovana Arsic	07/08/21	1.0	Review of various financial analyses
Jovana Arsic	07/09/21	1.0	Review of various financial analyses
Jovana Arsic	07/12/21	0.5	Internal team meeting regarding various matters
Jovana Arsic	07/12/21	0.5	Call with various stakeholders regarding financial analyses
Jovana Arsic	07/13/21	0.5	Weekly update call with advisors
Jovana Arsic	07/14/21	1.0	Review of various financial analyses
Jovana Arsic	07/15/21	1.0	Weekly update call with management and advisors
Jovana Arsic	07/16/21	1.0	Diligence call with creditor advisors
Jovana Arsic	07/16/21	0.5	Call with PJT and Alix personnel regarding financial item
Jovana Arsic	07/20/21	1.0	Review of various financial analyses
Jovana Arsic	07/20/21	0.5	Weekly update call with advisors
Jovana Arsic	07/22/21	1.0	Weekly update call with management and advisors
Jovana Arsic	07/23/21	1.5	Review of financial analysis and call with company to discuss
Jovana Arsic	07/26/21	0.5	Calls regarding plan matters
Jovana Arsic	07/26/21	0.5	Internal team meeting regarding various matters
Jovana Arsic	07/26/21	1.0	Review various financial analyses
Jovana Arsic	07/27/21	0.5	Weekly update call with advisors
Jovana Arsic	07/28/21	2.0	Review of prior and current financial analyses
Jovana Arsic	07/29/21	1.0	Weekly update call with management and advisors
Jovana Arsic	07/29/21	3.0	Dialed into court hearing
Jovana Arsic	07/30/21	0.5	Internal team meeting regarding draft document
		24.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation
Lukas Schwarzmnn	07/01/21	1.0	Call with company and counsel regarding model
Lukas Schwarzmnn	07/01/21	0.5	Weekly update call with management and advisors
Lukas Schwarzmnn	07/05/21	3.0	Financial analysis
Lukas Schwarzmnn	07/06/21	0.5	Weekly update call with advisors
Lukas Schwarzmnn	07/06/21	1.0	Call with company and counsel regarding model
Lukas Schwarzmnn	07/08/21	4.0	Financial analysis
Lukas Schwarzmnn	07/08/21	1.0	Weekly update call with management and advisors
Lukas Schwarzmnn	07/09/21	2.0	Financial analysis
Lukas Schwarzmnn	07/12/21	0.5	Internal team meeting regarding various matters
Lukas Schwarzmnn	07/12/21	0.5	Call with various stakeholders regarding financial analyses
Lukas Schwarzmnn	07/12/21	2.0	Financial analysis
Lukas Schwarzmnn	07/13/21	0.5	Weekly update call with advisors
Lukas Schwarzmnn	07/15/21	1.0	Weekly update call with management and advisors
Lukas Schwarzmnn	07/16/21	1.0	Diligence call with creditor advisors
Lukas Schwarzmnn	07/16/21	0.5	Call with PJT and Alix personnel regarding financial item
Lukas Schwarzmnn	07/20/21	0.5	Weekly update call with advisors
Lukas Schwarzmnn	07/20/21	3.0	Financial analysis
Lukas Schwarzmnn	07/22/21	1.0	Weekly update call with management and advisors
Lukas Schwarzmnn	07/26/21	0.5	Calls regarding plan matters
Lukas Schwarzmnn	07/26/21	0.5	Internal team meeting regarding various matters
Lukas Schwarzmnn	07/26/21	4.0	Financial analysis
Lukas Schwarzmnn	07/27/21	4.0	Financial analysis
Lukas Schwarzmnn	07/27/21	0.5	Weekly update call with advisors
Lukas Schwarzmnn	07/29/21	1.0	Weekly update call with management and advisors
Lukas Schwarzmnn	07/29/21	4.0	Financial analysis
Lukas Schwarzmnn	07/30/21	0.5	Internal team meeting regarding draft document
Lukas Schwarzmnn	07/30/21	2.0	Financial analysis
		40.5	